

15th ETIP SNET Regional Workshop Proceedings

ETIP SNET

European Technology and Innovation Platform Smart Networks for Energy Transition

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15th ETIP SNET Regional Workshop

Proceedings



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1. Introduction

As part of its mission of guiding Research and Innovation activities to support Europe's energy transition, the European Technology and Innovation Platform for Smart Networks for Energy Transition (ETIP SNET) will organize 8 Regional Workshops in the course of the next 3 years, covering the whole European Union.

To guarantee to cover all EU countries (including associated ones), these Workshops have been named "Regional" because they gather together Member States in 4 Macro "Regions". The gathering is mainly based on criteria of neighbourhood and common geographic characteristics and priorities.

Please find them below:

- Western Region: (France, Ireland, Portugal, Spain and the United Kingdom)
- Central Region: (Belgium, Netherlands, Luxembourg, Poland, Austria, Germany, Switzerland, Czech Republic, Slovakia)
- South-Eastern Region: (Bulgaria, Croatia, Cyprus, Greece, Hungary, Italy, Malta, Romania and Slovenia)
- Northern Region: (Finland, Denmark, Norway, Latvia, Lithuania, Estonia)



Figure 1: ETIP SNET Macroregions

In the framework of ETIP SNET – from 2016 till today – a first series of 9 Regional Workshops has already taken place. You can find the minutes and PPTs of all of them <u>HERE</u>.

With a return to physical format, allowing for the inclusion of the "Regional" dimension, the 15th Regional Workshop brought together speakers and guests representing the South-Eastern Region.

The 15th workshop took place in Frankfurt on 1st December from 09.30 to 11.30 at Enlit Europe, one of the largest end-to-end forums addressing every aspect of the energy agenda and pressing issues in energy.

1.1 Objectives of the Regional Workshops

The aim of the regional workshops is to contribute to the next ETIP SNET R&I Implementation Plans, Roadmap update and the Progress Reports. The selected R&I projects present their findings and will help to identify R&I gaps to update the R&I Implementation Plans (2023-2026) and update of the current Roadmap 2020-2030.

The Regional Workshops have four overall objectives:

- Present and create knowledge on project research results, good practices and lessons learnt of R&I projects on energy system integration;
- Monitor and identify gaps in R&I topics and priorities and to have convergence among national, regional and the European levels;
- Ensure consistency between national and European views;
- Collect information from national and regional projects to feed the Progress Reports and Implementation Plans and Roadmap.

1.2 Re-structured Organisation of the Regional Workshops

In response to the changing environment surrounding the previously established regional workshops, a re-structuring of the workshops was undertaken. It is understood that this structure was a pilot and that amendments to this structure may still occur but the idea of further involving the respective regional/national R&I programme managers and representatives is the conceptual cornerstone of this new structure.

Regional Workshop Structure

The 15th Regional Workshop invited owners/mangers of national or regional funding programs in the South-Eastern Region to present and discuss their national energy and innovation programs. The Workshop's goal was to shed light to actual challenges and key topics of sustainable energy system in Europe.

The Workshop was organised on 1st December, over one session (09:30-11:30), as part of the Enlit Europe conference in Frankfurt, allowing for the participation and attendance of a wider range of stakeholders and actors in the energy field.

This session aimed to bring together owners and managers of national and regional funding and development programs with the European Commission and ETIP SNET representatives from research and industry. This exchange fostered direct exchanges between the EU and the regional/national representatives for a common understanding of national and EC programs proposed in the ETIP SNET Implementation Plan (IP) and Roadmap (RM). The moderated discussion was based on the High-Level Use Cases (HLUC) and Project Priority Concepts (PPCs) defined within ETIP SNET IP. Many topics of our future energy system in Europe were covered. Representatives of national and regional funding and support programmes met in order that European Commission and representatives of European Associations in (ETIP SNET) learn from each other, streamline their approaches and create synergies.

The following structure was designed to bring a more coordinated exchange between member state level and EU level state level with respects to the research areas of the ETIP SNET Working Groups and the BRIDGE initiative, as well as with a view to contributing to the ETIP SNET Implementation Plans and Road Map. The workshop also focused on Research Development and Innovation (RDI) programmes in South and South-East Europe (SE-EU), namely the S-EU and SE-EU projects of Joint Programming Platform ERA-Net Smart Energy System.

The first part of the workshop included an introduction to the overall structure of ETIP SNET and Bridge and an overview of the ETIP SNET Implementation Plan for 2022-2025. The platform's vision for 2050 and the two main concepts – High-level Use Cases (HLUC) and Priority Project Cases (PPC) were shared with the attendees. After a more in-depth analysis of HLUC, from HLUC 1 to HLUC8, national/regional representatives were invited to elaborate on funding priorities for national/regional projects in South-East Europe.

Panel Session 1 of the workshop saw the discussion around S-EU and SE-EU projects of Joint Programming Platform ERA-Net Smart Energy System, particularly ANM4L, EVA, ZEHTC and FINSESCO. Speakers elaborated on the project details, main concept, achievements and progress, as well as barriers and perceived challenges. Additionally, the projects' contributions to the different HLUC were highlighted.

Panel Session 2 consisted of presentations from invited speakers regarding projects with respect to HLUC. The speakers were asked to provide a 3-minute pitch about their respective project, which was then followed by feedback and discussions from the audience. The session involved presentations of projects TRINITY, E-LAND, and DISTRHEAT, which was proceeded by the analysis of energy and climate security risks, their contributing factors and how to overcome them. Finally, the session was closed out by the presentation of Joint RDI activities and the CRESYM Initiative.

1.3 Structure of this Report

For each of the Workshops a Report including all the proceedings and key recommendations will be produced. The proceedings will gather the following information:

- List of projects presented at the workshop, with a short description of each of them;
- Workshop attendance;
- Minutes of each session and main questions raised during the panel sessions, including slides and HLUC mapping
- Recommendations for innovation implementation in the business environment.

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2. ETIP SNET 15th Regional Workshop

The 15th ETIP SNET Regional workshop was held face-to-face on 1 December from 09.30 to 11.30 CEST.

The Workshop was attended by the invited guests from the South-Eastern Region, as well as by the various stakeholders and representatives of the energy sector present at Enlit Europe conference. The Workshop consisted of two different panel sessions covering funding priorities at nation/regional level in South-East Europe and presentations of various projects with respect to HLUC.

Detailed information is included in the next paragraphs.

2.1 Programme of the Workshop

The agenda of the 15th Regional Workshop held on 1st December from 09.30 to 11.30 is the following:

		C	December 1 - Enlit Europe, Frankfu	rt				
		So	uth-Eastern ETIP SNET Regional Works	hop				
09:30 - 11:30								
ITEM N°	TIME	TYPE OF ITEM	ΤΟΡΙϹ	SPEAKERS				
	09.00		Access to the venue					
	09.30	Intro	Opening and welcoming	Maria Laura Trifiletti and Ludwig Karg – ETIP SNET representatives				
	09.35	Info	Introduction to ETIP SNET & BRIDGE (with videos)	ETIP SNET Core Team representative				
5	09.40		Introduction to the High Level Use Cases (HLUC) approach for the ETIP SNET Implementation Plan and Roadmap (IP & RM)	Nikos Hatziargyriou - ETIP SNET Core Team				
•	09.50		Introduction to subsequent panel sessions	Ludwig Karg, moderator				
3	09.55		 Panel Session 1: Funding priorities at national/regional levelin South-East Europe Focus of Research Development and Innovation (RDI) programmes in South and South-East Europe (SE-EU) The S-EU and SE-EU projects of Joint Programming Platform ERA-Net Smart Energy System The ENI CBCMED programme Activities and plans of National Stakeholder Coordination Group (NSCG) Relation of SE-EU RDI programmes and ETIP SNET IP&RM 	Julia Chenut, Support Team to JPP SES Venizelos Efthymiou, FOSS, Cyprus Michele de Nigris, RSE, Italy, leading delegate of the NSCG				
	10.35	Papal	Collecting input for improvement of High Level Use Cases (HLUC) of ETIP SNET IP & RM Papel Session 2: Projects with respect to HLUC	Ludwig Korg, moderator				
	10.32	Panel	Panel Session 2: Projects with respect to HLUC pitch per project (3 min) feedback and discussion (4 min) 	Ludwig Karg, moderator Nikos Hatziargyriou & Rainer Bacher ETIP SNET Core Team				
			• TRINITY (funded in EC Horizon 2020 program)	Álvaro Nofuentes Prieto, ETRA				
			 E-LAND (funded in EC Horizon 2020 program) 	Isidoros Kokos. Intracom (Greece)				
			 Overcoming Energy and Climate Security Risks 	Martin Vladimirov, Center for the Study of Democracy (CSD), Sofia				
			 DISTRHEAT (funded in ERA-Net Smart Energy Systems program) 	Mirko Morini, Universita di Parma				

\bigcirc				15th ETIP SNET Regional Workshop
			 Joint RDI activities and the CRESYM Initiative 	Prof. Antonello Monti, RWTH Aachen/Fraunhofer Gesellschaft
7	11.25	Info	Conclusions	Maria Laura Trifiletti – ETIP SNET representatives
8	11.30		CLOSING	

2.2 List of Attendees

The workshop was organised under the umbrella of Enlit Europe, a three-day conference from 29 November to 1 December, bringing together a community encompassing the various areas of the energy sector. This approach to the workshop organisation allowed a wider range of stakeholders and actors on the energy market to become familiar with ETIP SNET and listen to the workshop proceedings. Therefore, due to the nature of the event and its structure, a list of attendance was not taken, however approximately of 40 in person participants were noted.

3. Proceedings

In the introduction to the workshop, moderator Ludwig Karg presented the region under debate using a "sun map", pointing out that the region should be predestined for solar energy.

Region

<text>

Figure 2: South-eastern macroregion with varying hours of solar intensity

The workshop leveraged from the opportunity to have a broad variety of experts visiting the Enlit fair. So next to the presentation of well selected projects from ERA-Net Smart Energy Systems and Horizon, related initiatives such as the CRESYM network of Research and industry and the Risk Index of the Center for the Study of Democracy in Sofia (CSD) could be discussed. Most projects completely supported the ETIP SNET HLUC approach. The discussion of the CSD study pointed to a new research area: getting to more resilience and "fostering good governance".

A learning from the event was that advertising benefits from the inclusion in a big event. However, the venue is difficult to use and a hybrid mode with virtual participation is almost impossible. In addition, there is enormous "competition" for the participants. Nonetheless, speakers and audience were extremely engaged and valued the event very high.

3.1 Introduction to the Workshop

Presenter: Nikos Hatziargyriou - ETIP SNET Core Team

The presentation did again outline and explain the High-Level Use Cases (HLUC) approach for the ETIP SNET Implementation Plan and Roadmap (IP & RM).

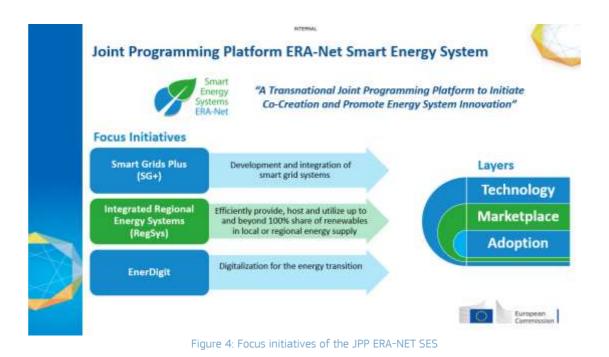




3.2 Funding priorities at national/regional level in South-East Europe - Joint Programming Platform ERA-Net Smart Energy System

Presenter: Julia Chenut, Support Team to JPP SES

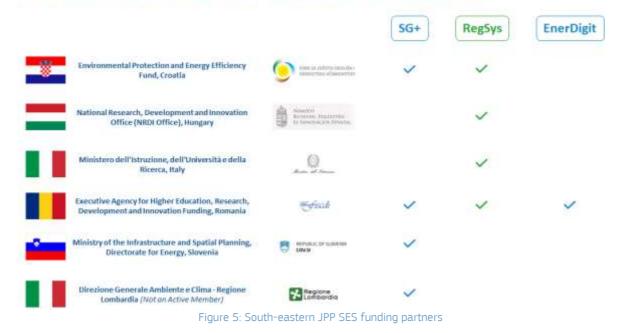
The Joint Programming Platform Smart Energy Systems (JPP SES) consist of multiple ERA-Net focus initiatives, all dealing with systematic approaches the future energy generation and supply.



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Funding programs from the South-East Europe region are well represented in JPP SES focus areas. 16 funded projects involve partners from the region and deal with aspects relevant for the ETIP SNET HLUCs:

JPP SES: Funding Partners (South-East Europe Only)



INTERNAL

HLUC Impact of South-East Europe Projects (ERA-Net SES)

Project Acronym	JC Cohort	HLUC 1	HLUC 2	HLUC 3	HLUC 4	HLUC 5	HLUC 6	HLUC 7	HLUC 8	HLUC 9
FinSESCo	2020				ada - 64			den de		÷
AISTOR	2019									
BIO-NRG STORE	2019									
DEVISE	2019	*					*			
IFAISTO5	2019	*			*					
I-Greta	2019									
MESH4U	2019									
ANM4L	2018		×		×			×		x
DiGriFlex	2018									
DISTRHEAT	2018	×								×
EVA	2018									
EVCHIP	2018									
Multiportgrid	2018	×								×
PIGergy	2018									
SuperP2G	2018	*								
ZEHTC	2018									

Figure 6: South-eastern projects impact on ETIP SNET HLUC

Projects	HLUC 1	HLUC 2	HLUC 3	HLUC 4	HLUC 5	HLUC 6	HLUC 7	HLUC 8	HLUC 9	Other
ANM4L	•	•••	•	•••	•		•••		•••	
EVA	•	•	•	•			•	•	•	
ZEHTC	•••		•	••				••	••	
FinSESCo	•	••	••	••	•			•	•	

Relevance: Four projects have been presented in detail since they have been or are still dealing with HLUC aspects:

Table 1: JPP SES Projects mapped onto HLUC

Key findings:

Projects	Key Findings or Expected Results	Relevant HLUC(s)
ANM4L	 Identified the benefits of Active Network Management (ANM) can bring, especially for faster energy transition. ANM offers a faster way to accept new RES connections 	Direct: 2,4,7,9 Indirect: 1,3,5
EVA	• The project will develop a set of guidelines aimed at supporting regional authorities in the transition towards electric and connected autonomous vehicles and at optimizing the related infrastructures	Direct: None Indirect: 1,2,3,4,7,8,9
ZEHTC	 A demonstration plant is built to show how hydrogen, gas turbines, renewable energy production and energy storage work together in a future flexible and sustainable energy system. Hydrogen is well controllable from a safety perspective but regulations are still in development. 	Direct: 1 Indirect: 3,4,8,9
FinSESCo	 Using data from building permits and energy audits, the platform offers: gamified investment process, diversification options in an investor dashboard, smart contracts, digital encrypted meter-based repayment process and machine learning-based fault detection during operation will be offered by platform modules. 	Direct: None Indirect: 1,2,3,4,5,8,9

Table 2: Key findings of projects and impact on HLUC

Proposals /	Recommendations:
-------------	------------------

Projects	Proposal(s) / Recommendation(s)	Relevant HLUC(s)
ANM4L	 Use ANM to keep up with the pace of the energy transition Changes in the method of economic incentive regulation and introduction of a total expenditure approach are necessary. Standardized communication, software modularity, and interoperability are solution supporting integration and maintenance of ANM tools in DSO 	Direct: 2,4,7,9 Indirect: 1,3,5
EVA	 Postpone the investment in power grid for enabling EV charging infrastructure through smart bi-directional charging and peak shaving through intelligent scheduling. Promote Shared Electric Connected Autonomous Vehicles (S-ECAV) and encourage Vehicle-2Grid (V2G) 	Direct: None Indirect: 1,2,3,4,7,8,9
ZEHTC	 Increased focus on other green fuels including liquid - Bio-fuel (biogas, biodiesel) and e-fuels (ammonia, methanol) are beneficial to complement Hydrogen. 	Direct: 1 Indirect: 3,4,8,9
FinSESCo	 Ease the set-up of Energy Performance Contracting (EPCo) and Energy Savings Performance Contracting (ESPCo) by end- to-end digitalization of the energy contracting (and the interacting process for public bodies and larger companies). 	Direct: None Indirect: 1,2,3,4,5,8,9

Table 3: Projects mapped onto HLUC

The JPP SES together with various other ERA-Net initiatives is in the process of forming a Clean Energy Transition Partnership, cofunded by the EC (Horizon program).



3.3 Project BERLIN and funding programme ENI CBCMED

Presenter: Venizelos Efthymiou, FOSS, Cyprus

<u>ENI CBC Med</u> is the largest Cross-Border Cooperation (CBC) initiative implemented by the EU under the European Neighbourhood Instrument (ENI). Through calls for proposals, ENI CBC Med finances cooperation projects for a more competitive, innovative, inclusive and sustainable Mediterranean area. The programme shall foster fair, equitable and sustainable economic, social and territorial development, which may advance cross-border integration and valorise participating countries' territories and values. The strategy is based on the following two overall objectives.

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BERLIN

In ENI CBC Med, the BERLIN project with partners in Cyprus, Greece, Israel and Italy deals with "Cost-effective rehabilitation of public buildings into smart and resilient nano-grids using storage" (full title of the project). The project implements 8 energy

rehabilitation pilot actions which bring effectively together photovoltaic, energy storage, smart grid elements, home automation, etc. to achieve a self-sufficient nano-grid. In its core it fosters system integration of three key technologies:

- Photovoltaics (PV)
- Battery energy storage systems (BESS)
- Demand Side Management (DSM).

	Pilot ch	Pilot characteristics						
Location	Type of building	Minimum nominal PV power/BESS capacities						
Nicosia, Cyprus	PV laboratory	40 kWp/50 kWh						
Kozani, Greece	Student dormitory	34 kWp/31 kWh						
Kozani, Greece	Town hall	20 kWp/32 kWh						
Eilat, Israel	High school	100 kWp/200 kWh						
Eilot, Israel	High school	350 kWp/300 kWh						
Cagliari, Itały	University buildings	40 kWp/70 kWh						
	Figure 7: BE	RLIN project						

BERLIN	HLUC 1	HLUC 2	HLUC 3	HLUC 4	HLUC 5	HLUC 6	HLUC 7	HLUC 8	HLUC 9
Self Resilient Buildings	N/A	N/A	N/A	••	••	N/A	N/A	N/A	•••
Intelligent inter- connected systems (nanogrids)	N/A	N/A	N/A	••	••	N/A	N/A	N/A	•••
Demand Response to provide flexibility	N/A	N/A	N/A	••	••	N/A	N/A	N/A	•••

Relevance of 3 key focus areas of Berlin for ETIP SNET:

Table 4: Key findings of projects and impact on HLUC

Proposals / Recommendations:

The key recommendation of BERLIN is: "Go for market responsive buildings". Buildings should be allowed to participate with their flexibility potentials on respective markets. To that end "Smart Nodes" should be developed, formed by intelligent buildings or a combination of buildings. This integration of built environment is fundamental in the emerging needs of the electricity market. Action would be required in HLUCs 2, 3, 9.

3.4 Relation of SE-EU RDI programmes and ETIP SNET IP&RM

Presenter: Rainer Bacher - ETIP SNET Core Team

The ETIP expert presented the concepts and outcomes of the Central and South Eastern Europe Energy Connectivity (CESEC) works to accelerate the integration of gas and electricity markets in the region. He referred to the <u>Study on</u> the Central and South Eastern Europe energy connectivity (CESEC) cooperation on electricity grid development and <u>renewables</u> which has been published in 2022. Many countries of the South East region have been involved as partners or contracting parties:

Involved funding agencies and programmes:

- CYPRUS Research and Innovation Foundation (RIF)
- ITALY
 - Ministero Dell'universita' E Della Ricerca (MUR)
 - Ministero dello sviluppo economico (MISE)
- GREECE GENERAL SECRETARIAT FOR RESEARCH AND INNOVATION (GSRI)
- HUNGARY National Research, Development and Innovation Office (NKFIH)

- MALTA Malta Council for Science and Technology (Programme Manager) (MCST)
- ROMANIA Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI)

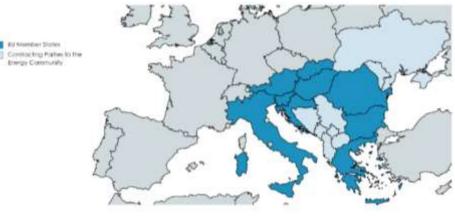


Figure 8: CESEC countries

The region is special in the sense that solar radiation and offshore wind potentials complement each other in an almost perfect way:

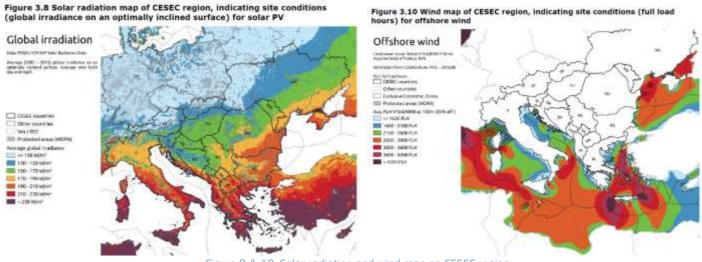


Figure 9 & 10: Solar radiation and wind map on CESEC region

In order to optimize generation and consumption in the area, for a high penetration RES scenario potential cross borger bottlenecks need to be taken into account:

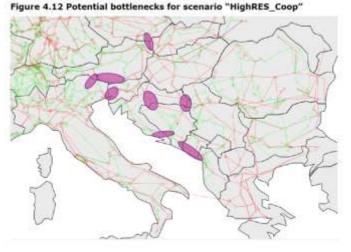


Figure 11: Potential bottlenecks for high-RES scenario of the CESEC region

Finally, Rainer Bacher took the opportunity to show the relation of the Horizon Europe Work Programs 23/24 (draft) and the ETIP SNET HLUCs:

	Cluster topics	HLUC
Cluster 5	 Cross-sectoral solutions for the climate 	1
	transition	
	Clean and competitive solutions for all	8
	transport modes	
	Transformation towards the climate-	3, 4, 5, 6
	neutrality	
	Sustainable, secure and competitive energy	2, 3, 4, 6, 7
	supply	
	Efficient, sustainable and inclusive use of	5, 9
	energy	
	Safe, resilient transport and smart mobility	8, 5, 3, 9
	services for passengers and goods	
Cluster 3	Increased cybersecurity	7
	Disaster-resilient society for Europe	2, 5, 7
Cluster 4	• A human-centred and ethical development of	5, 2
	digital and industrial technologies	
Cluster 6	Innovative governance, environmental	3, 5
	observations and digital solutions in support	
	of the green deal	

Table 5: Cluster topics of Horizon Europe Work Programs (23/24) and their overlap with ETIP SNET HLUC

3.5 Panel 2: Projects with respect to HLUC

Moderator: Ludwig Karg

Experts for feedback: Nikos Hatziargyriou & Rainer Bacher - ETIP SNET Core Team

In total, projects presented covered a broad variety of the ETIP SNET HLUCs:

project / programme	HLUC 1	HLUC 2	HLUC 3	HLUC 4	HLUC 5	HLUC 6	HLUC 7	HLUC 8	HLUC 9	other
TRINITY	n/a	•	•••	•••	n/a	•	•	n/a	n/a	
ELAND (Romanian Pilot)	•••		•	•	•				•••	
DISTRHEAT	•••	••	n/a	••	•	n/a	•	n/a	•••	n/a
CRESYM	•••	•	•	•••	••	•	•	•	•••	••

Table 6: Projects overlap with ETIP SNET HLUCs

3.6 TRINITY Project

Presenter: Álvaro Nofuentes Prieto, ETRA

Horizon funded project <u>TRINITY</u> strives for "Solutions for increased regional cross-border cooperation in the transmission grid". It enhances cooperation and coordination among the Transmission System Operators of South-Eastern Europe (SEE). The SEE region is still to tackle substantial barriers in order to catch up with the more experienced EU regions. From 1/10/2019 to 30/09/2023, the project strives to improve the current situation and facilitate the interconnection of South-Eastern electricity markets – among themselves and within the current Multi Regional Coupling area (MRC).



Figure 12 & 13: TRINITY project goals and & south-eastern multi regional coupling area

Key findings:

finding(s)	relevant for HLUC(s)
In some countries, RES producers aren't allowed to get incomes from GoO if receiving other incentives such as FiT.	4
To optimize the installation of new RES plants according to grid capacity limits.	4,7
Preliminary demo of ID Market with 15mins granularity (Serbia-Hungary)	3

Table 7: Key findings of TRINITY project and ETIP SNET HLUC Relevance

Proposals / Recommendations:

	relevant for HLUC(s)
Repowering process of RES plants.	4
GoO market design to allow higher incomes for RES installation (e.g. facilitate participation of medium/small actors).	3, 4

Table 8: Proposals Recommendations from TRINITY

Feedback has been given that it is astonishing that the project does not contribute to HLUC 2. The answer is that TSO-DSO technology (also in the sense of HLUC 7) is of course involved but the research focus is on markets.

3.7 E-LAND Project

Presenter: Isidoros Kokos. Intracom (Greece)

E-LAND is a H2O2O Innovation Action which ran December 2018 to November 2022. It aimed to transform energy related processes of an Energy Island bringing innovation across three planes: technology, community and business. The project had 3 pilots in Europe (Romania: university campus, Spain: technology park, Norway: industrial port) and 2 simulated pilots in India.

A toolbox has been developed consisting of tools to build decarbonised, multi-vector Energy Islands on a foundation of advanced ICT and data analytics technologies, strong community engagement tools and a solid business model innovation tool. The toolbox is modular and customisable to specific local requirements, expandable to incorporate new tools and interoperable with standards-based legacy systems.

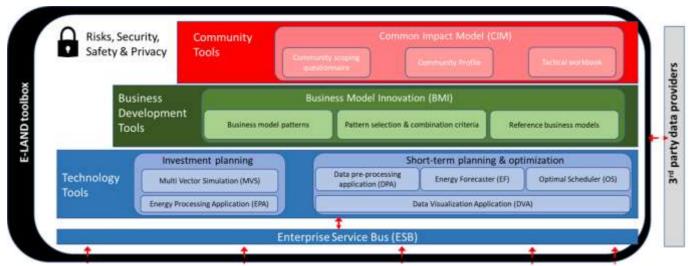


Figure 14: TRINITY project goals and & south-eastern multi regional coupling area

Key findings:

ELAND Pilot	Finding(s)	Relevant for HLUC(s)
Romania	Operational Co-Optimisation: Electricity (incl. battery, PV), Gas & Heat (Gas Boiler, Heat pump, Chiller, Solar Thermal, Storage) Future planning: PV, Heat Pump replacement, micro-hydro power Outcomes: Solutions/tools developed/validated in pilot environment on the value of cross-sector optimization leveraging RES with positive results; increase energy efficiency & decarbonisation, reduce energy costs	1, 9 [1.1, 1.2, 9.1 9.2]
Spain	Operational Co-Optimisation : Electricity (incl. Wind, PV), Heat (Heat pump), Transport (EV charging), Hydrogen Storage Future planning : PV, EV chargers, battery, biomass, solar thermal Outcomes: idem	1, 8, 9 [1.1, 1.2, 9.1, 9.2]
Norway	 Operational Co-Optimisation: Electricity (incl. PV and storage), Heat (Heat pump, solar thermal), Transport (EV charging) and industrial processes (cranes movement) [1.1, 1.2, 9.2] Future planning: ship-to-shore el. conn., heavy duty EVs, (locally produced H₂-to-ship) Outcomes: idem 	1, 8, 9 [1.1, 1.2, 9.1, 9.2]
All	Framework for community engagement	?

Table 9: Key findings of E-Land

Proposals / Recommendations for the Romanian Energy Market:

Proposal(s) / Recommendation(s)	relevant for HLUC(s)
 Incentivize RES investments (prices, taxes) Adopt legislation for flexibility Better definition on Energy Storage in regulation Incentivize/Finance investment on energy infrastructure in public buildings and assign/train personel as energy managers Adopt measures to address energy poverty National Energy Strategy (SER) might be able to address some of these topics 	1, 3, 4, 9
Table 10: Recommendations from E-LAND	•

Table 10: Recommendations from E-LAND

In the feedback discussion it was noted that countries move with different speeds and starting points into energy transition. Projects and products need to respect that and adapt. The project did not focus on HLUCs 2, 6, 7.

3.8 DISTRHEAT Project

Presenter: Mirko Morini, Universita di Parma

The project "Digital Intelligent and Scalable conTrol for Renewables in HEAting neTworks" is a research project funded by ERA-Net Smart Energy Systems (SES). It started the in November 2019 and ended in October 2022. The project has been led by University of Parma (Italy) and involved Mälardalen University (Sweden), Siram by Veolia (Italy), Mälarenergi AB (Sweden) and First Control Systems AB (Sweden).

With respect to the regional focus only the Italian pilot has been presented. The test site was the hospital of Cona with its small scale DHC network supplied by an integrated energy conversion system.



Figure 15: Overview of DISTRHEAT Project

The scope was to implement and demonstrate a new control prototype based on Model Predictive Control (MPC) up to TRL 7. The goals of the controller were to manage both the distribution of energy and its production in the thermal power station in real-time, to minimize the operating cost, and to achieve this by satisfying short term objectives (for example the user demands over a daily time horizon) but also complying with long-term factors such as yearly incentives.

As the experts pointed out in their feedback, the MPC is an industrial prototype, not yet a fully sellable product. To turn it into a product, a serious obstacle needs to be overcome: people do not like to lose control over the "heat provision" - they want "the heater to be hot in the morning".

Key findings:

finding(s)	relevant for HLUC(s)
A smart controller that manages a multi-energy system by exploiting building flexibility and by providing it to the network	1, 2, 4, 7, 9
Evaluation of people engagement to provide flexibility	5

Table 11: Key findings of DISTRHEAT

Proposals / Recommendations:

Proposal(s) / Recommendation(s)	relevant for HLUC(s)
Waste heat recovery (e.g. datacenters, electrolyzers)	1, 8, 9
Gamification for people engagement	5
Table 12: Personnedations from DISTRUEAT	

Table 12: Reccomendations from DISTRHEAT

Demos in Italy and in Sweden on co-generation / multi-energy plants for district heating networks; delivers controller (for controlling multi-energy plant), incentives people engagement; ;

(only Italian demo was presentec; Swedish demo was not presented but seems to go into community heat management); Lesson learned: Involve people, e.g. by gaming incentives via Smart phone; Contributes to HLUC 1,4,9; does not contribute to HLUC 3

3.9 Joint RDI projects with Central and South-East Europe and the CRESYM Initiative

Presenter: Prof. Antonello Monti, RWTH Aachen / FH Gesellschaft

Collaborative Research for Energy SYstem Modeling (CRESYM) is a non-profit association, gathering industrial & academic research organisations and aiming at solving the coming challenges for the future, fast-evolving European energy system. Partners foster efficient collaborations on low-TRL R&D issues of general interest. They promote and rely on open source principles. They strive to maintain useful technological building blocks available for all researchers & engineers. Involved partners are from research and industry:

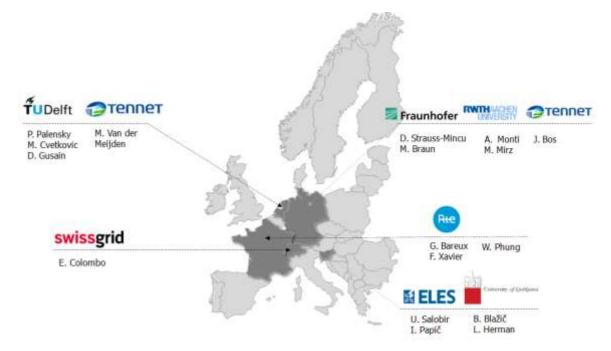




Figure 16: CRESYM initiative overview

Active collaboration projects include:

BIGER to bridge the gap between EMT and RMS modelling, for stability studies and daily operation of fast, active components-dominated power systems

DISST to expand the SOGNO platform to help distribution companies meet their 3D goals (digitalisation, decarbonation, decentralisation)

MUESSLI, aiming at "smart-linking" simulation tools to perform cross-sector, actually scalable, simulations and enable the optimal development and operation of an holistic "energy system" (power, heat, transportation, etc.) with electricity and hydrogen as main carriers

Restoration, exploring the advantages and disadvantages of power-electronics interfaced components during network restoration procedures, and to outline recommendations for BESS-based restoration plan

Harmony, a toolkit for easy harmonic analyses of (local EMT), to assess multi-terminal HVDC power systems, TSO-DSO interface, controller interoperability and HVDC protection

COLib, library of opensource, verified energy network component models and test cases.

The broad CRESYM initiative equally covers almost all HLUCs:

project / program	HLUC 1	HLUC 2	HLUC 3	HLUC 4	HLUC 5	HLUC 6	HLUC 7	HLUC 8	HLUC 9	other
CRESYM		•	•	•••	••	•••	•••	•		
				-						

Table 13: CRESYM mapped onto the ETIP SNET HLUC

Key findings and discussion:

Paid memberships include RWTH Aachen, TU Delft and University of Ljubliana. The initiative could attract first TSO members (ELES, Swissgrid), but further membership is needed. The work plan packages should possibly be linked to HLUC to attract industrial stakeholders.

3.9.1. Energy and Climate Security Risk Index (financed by the European Climate Foundation)

Presenter: Martin Vladimirov, Center for the Study of Democracy (CSD), Sofia

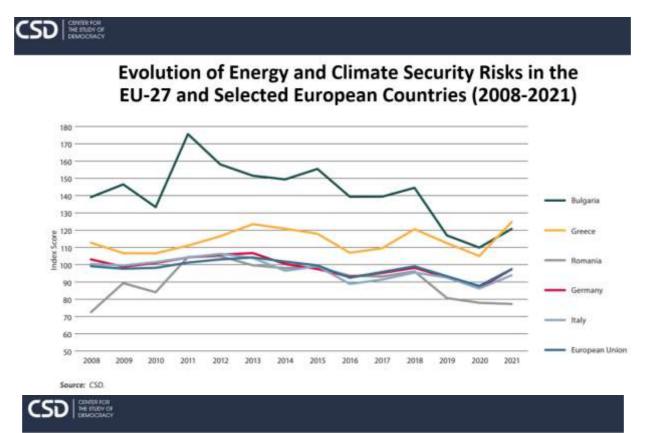
A newly developed study "The Great Energy and Climate Security Divide - Accelerated Green Transition vs. the Kremlin Playbook in Europe" has been presented. The study includes a comprehensive "Energy and climate security risk index".

Geopolitics	Affordability	Reliability	Sustainability	
Security of World Oil Reserves Security of World Oil Production Security of World Natural Gas Reserves Security of World Natural Gas Production Security of World Coal Reserves Security of World Coal Production Security of Petroleum Imports Security of Petroleum Imports Crude Oil Price Volatility	Oil & Natural Gas Import Expenditures Oil & Natural Gas Import Expenditures per GDP Energy Expenditures per GDP Energy Expenditures per Capita Retail Electricity Prices - HH Crude Oil Prices Energy Expenditure Volatility Science & Engineering Degrees	World Oil Refinery Utilization Petroleum Stock Levels Energy Consumption per Capita Household Energy Efficiency Commercial Energy Efficiency Industrial Energy Efficiency Electricity Capacity Diversity Electricity Transmission Line Mileage Transportation Energy Use per Capita Transportation Energy Use per \$ GDP	Energy Intensity Fossil Energy Intensity Transportation Non-Petroleum Fuels Energy-Related CO2 Emissions per Capita Energy-Related CO2 Emissions per Capita Energy-Related CO2 Emissions Intensity Electricity Non-CO2 Generation Share Land Cover Waste Per Capita Waste Recovery	

Source: CSD.

Figure 17: Energy & Climate Security Risk

For multiple countries the CSD has assessed the development of risk up until the "the Eve of the Russian Invasion of Ukraine":



Deterioration of the EU's Energy and Climate Security Risks on the Eve of the Russian Invasion of Ukraine

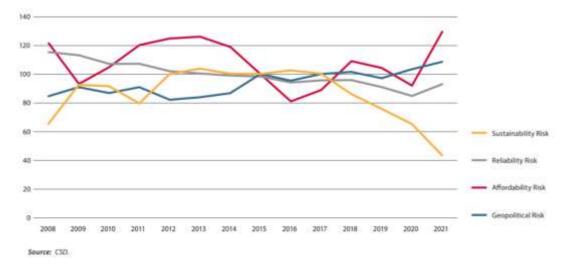


Figure 18 & 19: Evolution of Energy Climate Risks in Europe & Deterioration of these risks

Findings include:

- Gas dependency has grown drastically (not the least in DE and IT).
- In order to accelerate energy transition, "good governance" is needed; but many EU-countries obviously do not want to implement the right governance e.g. on TDO-DSO cooperation.
- Lack of or reduced affordability hinders energy transition. It is sensible in the South-East region and also in Germany:

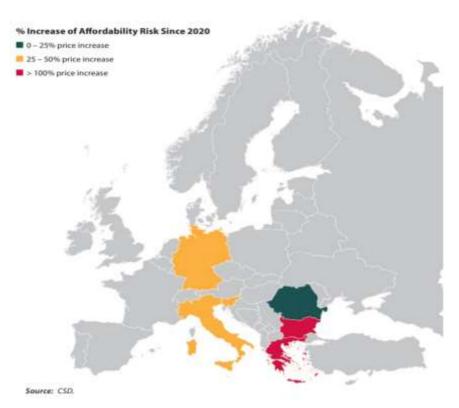


Figure 20: Increase of Affordability Risk since 2020



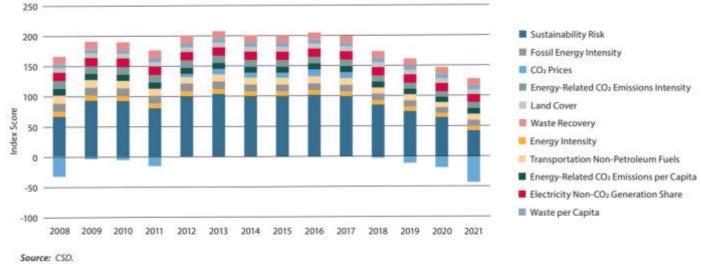


Figure 21: Risk Index, cumulated by sector, over the years

In terms of contribution to ETIP SNET, the study points out the necessity of activities in HLUC 3 and 4. Possibly the Implementation Plan and/or Roadmap should get a new RDI focus area: "Fostering good Governance".

4. Feedback from National/Regional Funding Programme Representatives

Participating representatives of the 14th ETIP SNET Regional Workshop received after the event an evaluation form, where they could express their appreciation for the event. In total, 3 responses were received.

Overall, respondents judged the event positively:

3 responses

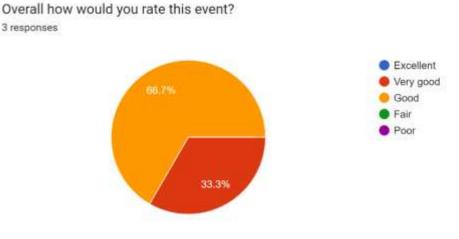


Figure 22: Overall how would you rate this event?

How was the event length? 3 responses

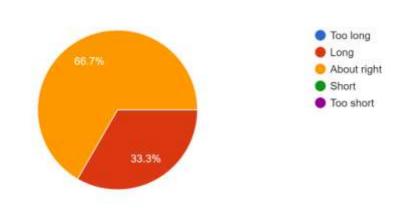


Figure 23: How was the event length?

Please rate the following aspects of the Representative Roundtable

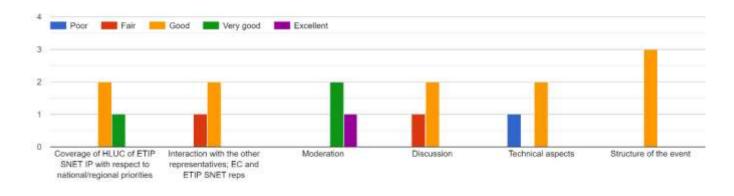


Figure 24: Please rate the following aspects of the Representative Roundtable

Did you attend the Session on Day 2 (Wed. 1st June) to finalise Roundtable Briefings (09:30-11:00) 3 responses

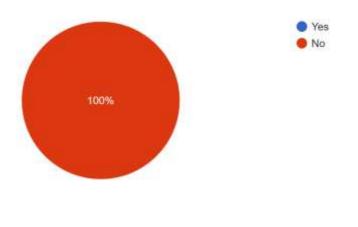


Figure 25: Did you attend the session on Day 2 to finalise roundtable briefings?

Among the suggestions, respondents included the need to invite representatives per country to join the discussion, in order to cover a lot of ground on some very specific topics, so it might be better to have 1-3 persons for a better overview. In addition, the questions should be more specific and relevant for the discussion.



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